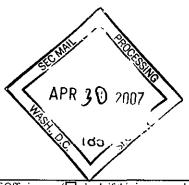
FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

116	4270	
1 1 -0	OMB APPROVAL	
)N	OMB Number: 3235-0076 Expires: May 31, 2002	
	07052529	
	DATE RECEIVED	

Name of Offering (check if this is an a	amendment and name has changed, and indicate change.)	
Filing Under (Check box(es) that apply): Type of Filing: New Filing	Rule 504 Rule 505 Rule 506	Section 4(6) ULOE
	A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the	issuer	
Name of Issuer (check if this is an	amendment and name has changed, and indicate change.)	
Lighthouse Low Volatility Fund (QP) II, L	.Р.	
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
3801 PGA Blvd., Suite 500, Palm Beach Ga	rdens, FL 33410	(561) 741-0820
Address of Principal Business Operations	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)
(if different from Executive Offices)	Same	DDOCECOE
Brief Description of Business		\$ 1100E99E
Investments in Securities		
Type of Business Organization		→ MAY U U 2007
corporation	☐ limited partnership, already formed	other (please specify):
business trust	limited partnership, to be formed	THOMSON
	Month Year	FINANCIAL
Actual or Estimated Date of Incorporation or	Organization: 1 0 0 1	□ Actual □ Estimated
Jurisdiction of Incorporation or Organization:	(Enter two-letter U.S. Postal Service Abbreviation for State:	
	CN for Canada; FN for other foreign jurisdiction)	D E

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

	A DACIC IDEN	TIEICATION DATA		
2. Enter the information requested for the following:	A. DASIC IDEN	TIFICATION DATA		
Each promoter of the issuer, if the issuer has been	organized within the	past five years:		
Each beneficial owner having the power to vote or	_	•	more of a class of ea	uity securities of the issuer.
Each executive officer and director of corporate is	-			
Each general and managing partner of partnership		e general and managing parties	s or partite simp issue	is, and
	eneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if individual)				
Lighthouse Investment Partners, LLC				
Business or Residence Address (Number and Street, City, St	ate, Zip Code)			
3801 PGA Blvd., Suite 500, Palm Beach Gardens, FL 3341	n			
	eneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or
Full Name (Last name first, if individual)				Managing Partner
Lighthouse Partners, L.L.C.				
Business or Residence Address (Number and Street, City, St	ate, Zip Code)		· · ·	
3801 PGA Blvd., Suite 500, Palm Beach Gardens, FL 3341			П D:	Communication
	Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if individual)				
Lighthouse Low Volatility Master Fund, L.P.				
Business or Residence Address (Number and Street, City, St	ate, Zip Code)			
3801 PGA Blvd., Suite 500, Palm Beach Gardens, FL 3341				
Check Box(es) that Apply: Promoter B	Seneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if individual)				
McGould, Sean G.				
Business or Residence Address (Number and Street, City, St	ate, Zip Code)			
3801 PGA Blvd., Suite 500, Palm Beach Gardens, FL 3341	n			
	Beneficial Owner	Executive Officer	Director	General and/or
Full No. (I am Control Part 1)				Managing Partner
Full Name (Last name first, if individual)				
Swan, III, Robert P.				
Business or Residence Address (Number and Street, City, St	ate, Zip Code)			
3801 PGA Blvd., Suite 500, Palm Beach Gardens, FL 3341				
Check Box(es) that Apply: Promoter B	Beneficial Owner	Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual)				managing rather
Lakin, Kevin R.				
Business or Residence Address (Number and Street, City, St	ate, Zip Code)			
3801 PGA Blvd., Suite 500, Palm Beach Gardens, FL 33410	0			
	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if individual)				
Perkins, J. Scott				
Business or Residence Address (Number and Street, City, St	ate, Zip Code)			
3801 PGA Blvd., Suite 500, Palm Beach Gardens, FL 3341	0			
		litional copies of this sheet, as	necessary.)	·

2. Enter the informati	on requested for the f		TIFICATION DATA		
	-	onowing. or has been organized within the	nact five vesse:		
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		er to vote or dispose, or direct the	-		
		corporate issuers and of corporat	e general and managing partner	s of partnership issue	rs; and
	managing partner of p				
Check Box(es) that Apply:	☐ Promoter	⊠ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				ividiaging i dittici
SunTrust Banks, Inc.					
Business or Residence Addres	s (Number and Stre	et, City, State, Zip Code)			
303 Peachtree Street, NE, At	lanta CA 30303				
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or
Full Name (I and many 6 mg 16	*- 1* - 1 - 1 · 1				Managing Partner
Full Name (Last name first, if	individual)				
DesPlaines, Kenneth					
Business or Residence Addres	s (Number and Stre	et, City, State, Zip Code)			
3801 PGA Blvd., Suite 500, I					
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				Managing Formor
Perkins, Kelly R.					
Business or Residence Addres	s (Number and Stre	et, City, State, Zip Code)			
3801 PGA Blyd., Suite 500, I	olm Rooch Carden	FI 33/10			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or
E 11 N (1					Managing Partner
Full Name (Last name first, if	individual)				
Dusiness on Dealders - Addus	- 01 - 1 - 1 - 1 - 1 - 1	C' C			<u>,</u>
Business or Residence Addres	s (Number and Sire	et, City, State, Zip Code)			
Charle Day(as) that Amelia		T pg.:o	FI C	Director	Compand and/or
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Addres	s (Number and Stre	et, City, State, Zip Code)	· · ·		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or
Full Name (Last name first, if	1_4(-,(4,-1)	- ·	<u> </u>		Managing Partner
t un ivaine (Last name mst, n	marviduai)				
Business or Residence Addres	e (Number and State	not City State 7in Code			
business of Residence Addres	s (Number and Site	et, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	D Evanution Officer	☐ Director	General and/or
Check Box(65) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first, if	individual)	· .			
Business or Residence Addres	s (Number and Stre	et, City, State, Zip Code)			
		•			

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

					<u>B.</u>	<u>INFORM</u>	ATION A	ABOUT O	FFERIN	<u>G</u> _					
1	Ung the inse	امامه						- thin - 00- 1	?					Yes	No ⊠
l.	Has the issuer	sola, or ao	es the issue	r intend to										· Ш	
2.	Answer also in Appendix, Column 2, if filing under ULOE. What is the minimum investment that will be accepted from any individual?								\$1,000	000.00*					
	What is the minimum investment that will be accepted from any manyidual:							Yes	No						
3.	Does the offering permit joint ownership of a single unit? Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar														
4.	Enter the information agent of a brobe listed are a	for solicitati ker or deale	tion of pure or registered	chasers in c I with the S	onnection v EC and/or v	with sales o with a state	of securities or states, li	in the offe	ring. If a post of the brok	erson to be er or deale:	e listed is a r. If more t	n associate	d person o	F	
Full	Name (Last na	me first, if i	ndividual)												
NO	NE														
Bus	iness or Resider	ice Address	(Number a	and Street, (Dity State, 2	Zip Code)									
Nan	ne of Associated	Broker or	Dealer								*** ***				
Stat	es in Which Per	son Listed	Has Solicito	ed or Intend	ls to Solicit	Purchasers									
	(Check "Al	I States" or	check indi	vidual State	:s)				**************		•••••			All S	States
	[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
	(IL)	(IN)	[lA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN] [OK]	[MS] [OR]	[MO] [PA]		
	[MT] [RI]	(NE) (SC)	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[UK] [WI]	[WY]	[PR]		
Full	Name (Last na														
Bus	iness or Resider	nce Address	s (Number a	and Street,	City State,	Zip Code)					·				
Nan	ne of Associated	1 Broker or	Dealer										-		
Stat	ec in Which De	ron Listad	Une Colinit	ad on Inton	s to Solicit	Durchacore									
Stat	es in Which Per								<u> </u>					A11 5	States
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Full Bus Nan	(Check "AL [AL] [IL] [MT] [RI] [RI] I Name (Last na iness or Residente of Associated tes in Which Per	Il States" or [AK] [IN] [NE] [SC] me first, if Ince Address Il Broker or [AK]	r check indir [AZ] [IA] [NV] [SD] individual) s (Number a	vidual State [AR] [KS] [NH] [TN] and Street, of the control of the	(CA) [(KY)] [(NJ)] [(TX)] City State, ds to Solicites)	[CO] [LA] [NM] [UT] Zip Code)	(CT) [ME] [NY] [VT]	[MD] [NC] [VA]	[MA] [ND] [WA]	[MI] [OH] [WV]	[MN] [OK]	[MS] [OR]	[ID] [MO] [PA] [PR]		
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^{*}May be waived by the General Partner

_	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND US	E OF PROCEE	DS	
1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of securities offered for exchange and already exchanged.			
	Type of Security	Aggregate Offering Price	Amount Alrea Sold	idy
	Debt	s	s	_
	Equity		\$	
	☐ Common ☐ Preferred	-	****	
	Convertible Securities (including warrants)	s	s	
	Partnership Interests	\$ <u>2,000,000,000</u>	\$ <u>155,172,13</u>	<u>19*</u>
	Other (Specify)	\$	\$	
	Total	\$_2.000,000,000	\$ <u>155,172,13</u>	39*
	Answer also in Appendix, Column 3, if filing under ULOE.			
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" is answer is "none" or "zero."			
		Number Investors	Aggregate Dollar Amou of Purchase	ınt
	Accredited Investors	51	\$ <u>155,172,13</u>	<u> 19</u> *
	Non-accredited Investors		\$	<u>-</u>
	Total (for filings under Rule 504 only)	51	\$ <u>155,172,13</u>	<u>19*</u>
	Answer also in Appendix, Column 4, if filing under ULOE.			
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.			
	Type of offering	Type of Security	Dollar Amou Sold	nt
	Rule 505		\$	
	Regulation A		s	
	Rule 504		\$	
	Total		\$	
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.	1		
	Transfer Agent's Fees] s	
	Printing and Engraving Costs]	
	Legal Fees	<u>B</u>	₹ s <u>ı</u>	0,000
	Accounting Fees] s	
	Engineering Fees] s	
	Sales Commissions (specify finders' fees separately)] s	
	Other Expenses (identify) miscellaneous & filing	🗵	\$ <u> </u>	0,000
	Total	<u> </u>	s <u>20,</u> 0	000**
*Re	balaがとう presents capital contributions as of April 2007.			

^{**}Represents original costs only.

	. NUMBER OF INVESTORS.	

	and total expenses furnished in response to Par	ate offering price given in response to Part C - Question 1 t C - Question 4.a. This difference is the "adjusted gross		S	1,999,980,000
5.	of the purposes shown. If the amount for any pu	proceeds to the issuer used or proposed to be used for each rpose is not known, furnish an estimate and check the box to ts listed must equal the adjusted gross proceeds to the issuer ve.			
				Payments to Officers, Directors, and Affiliates	Payments to Others
	Salaries and fees (1)			\$	□ \$
	Purchase of real estate			S	□ \$
	Purchase, rental or leasing and installation of ma	chinery and equipment		\$	□ \$
	Construction or leasing of plant buildings and fac-	cilities		\$	□ \$
	Acquisition of other businesses (including the va may be used in exchange for the assets or securit	lue of securities involved in this offering that ies of another issuer pursuant to a merger)		\$	□ \$
	Repayment of indebtedness			\$	□ s
	Working capital			\$	□ \$
	Other (specify): Partnership Investments			\$	S 1,999,980,000
	Column Totals			\$	S 1,999,980,000
	Total Payments Listed (column totals added)			⊠ \$ <u>1,99</u>	<u>9,980,000</u> (1)
		D. FEDERAL SIGNATURE			
an u		te undersigned duly authorized person. If this notice is filed vities and Exchange Commission, upon written request of its s Rule 502.			
Issu	er (Print or Type)	Signature BY: Lighthouse Investment Partners, L.L.C.,	Gene		·
Ligi	thouse Low Volatility Fund (QP) II, L.P.	Partner By: On O		4-23	3-07
Nan	e of Signer (Print or Type)	Title of Signer (Print or Type)			
J. S	eott Perkins	Vice President			

(1) The partnership will pay the general partner an annual management fee of 1% of the total capital in the partnership. In addition, the partnership may pay management fees and performance allocations to sub-advisors.

 \mathbb{END}

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)